

SAVE THE DATE

EVENTS 2019

About The Programme

Philanthropy Programme is a series of four educational events, plus online resources to support your technical expertise in trusts and estates, develop your philanthropy advisory practice and expand your network. Now in its eighth year, the programme has attracted over 1,200 attendees from across wealth management and private banks, trust and estate professionals, law firms, research and philanthropy advisory organisations.

24 April 2019	6 June 2019	10 July 2019	2 October 2019
Time: 16:30-19:30 (16:00 registration, 18:00 reception)	Time: 16:30-20:00 (16:00 registration, 18:30 reception)	Time : 16:30-19:30 (16:00 registration, 18:00 reception)	Time: 16:30-20:00 (16:00 registration, 18:30 reception)
CPD: 1.5	CPD: 2	CPD: 1.5	CPD: 2
Title: Exploring Tax, Equality and Transparency	Title: Engaging Young Philanthropists: Their Needs and How to Best Address These	Title: Understanding the Third Sector: Implications for Advisors	Title: Creating Impact: The Trends, Tools, Structures and Models for Philanthropic Giving
Venue: STEP, Artillery House North, 11-19 Artillery Row, London SW1P 1RT, United Kingdom	Venue: STEP, Artillery House North, 11-19 Artillery Row, London SW1P 1RT, United Kingdom	Venue: STEP, Artillery House North, 11-19 Artillery Row, London SW1P 1RT, United Kingdom	Venue: STEP, Artillery House North, 11-19 Artillery Row, London SW1P 1RT, United Kingdom

How To Register

For more information and to book, please visit:
www.philanthropy-impact.org/the-philanthropy-programme
www.step.org/the-philanthropy-programme

Delegate Rates 1.5 hours CPD 2 hours CPD

Members*	£65	£75
Non-members	£80	£90

* Member rate includes: Philanthropy Impact Members, STEP Members, and STEP Philanthropy Advisors Special Interest Group (SIG) Members

Previous Attendees

"Having speakers focusing on different countries was informative and provided a true insight to philanthropy giving from around the world."

"Really great event. Very useful insights and stimulating discussions"

"The possible partnerships that could arise from the people and organisations met at the event was most impactful for my work"

"An informative and interesting session which gave a valuable insight into philanthropic giving in a number of countries. Great speakers!"

"Great learning and contacts coming out of the event"

"The information gathered at the event will help shape our strategic approach"

Terms & Conditions

Information current as of 26 February 2019. Programme subject to change. This event will meet CPD requirements for your professional association, including referencing 1.5/ 2 CPD hours. Cancellations must be received in writing at least 7 working days prior to the event and will be subject to a £15 cancellation fee. It is regretted that cancellations made after this time will not be accepted and the delegate will be liable for the full event fee. As joint owners of The Philanthropy Programme, Philanthropy Impact and STEP have

joint ownership of all data, including delegate data. Data will not be shared with any third party organisations. By registering for events, you consent to receiving related emails from Philanthropy Impact and STEP. To see how Philanthropy Impact and STEP use any personal information we collect about you, please refer to our privacy policies:

www.philanthropy-impact.org/privacy-policy www.step.org/privacy-notice

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