

About The Programme

Philanthropy Programme is a series of four educational events, plus online resources to support your technical expertise in trusts and estates, develop your philanthropy advisory practice and expand your network. Now in its sixth year, the programme has attracted over 900 attendees from across wealth management and private banks, trust and estate professionals, law firms, research and philanthropy advisory organisations.

3 May 2017	20 June 2017	19 September 2017	18 October 2017
Time: 16:30-19:00 (16:00 registration, 18:00 reception)	Time: 16:30-19:00 (16:00 registration, 18:00 reception)	Time : 16:30-19:00 (16:00 registration, 18:00 reception)	Time: 16:30-19:00 (16:00 registration, 18:00 reception)
Tax Update in the context of philanthropic giving	Status of the Social Investment and Social Enterprise Market	Involving the Next Generation	Cross-Border Philanthropy

Venue: STEP Offices, 7th Floor, Artillery House South, 11-19 Artillery Row, London SW1P 1RT, United Kingdom

How To Register

For more information and to book, please visit:
www.philanthropy-impact.org/the-philanthropy-programme
www.step.org/the-philanthropy-programme

Delegate Rates

Members* £65
 Non-members £80

* Member rate includes: Philanthropy Impact Members, STEP Members, and STEP Philanthropy Advisors Special Interest Group (SIG) Members

Previous Attendees

"It was good to learn about philanthropy advice from different perspectives."

"Useful for an update on some key tax issues affecting philanthropists that Philanthropic Advisors should be aware of."

"Helping understand what advisors can do to engage better with philanthropy clients - getting to hear from the horse's mouth and other experienced advisors with lots of exposure to that type of client was really great."

"It was very useful to hear people talk about their actual experiences of philanthropy advice."

Terms & Conditions

Information current as of 14 February 2017. Programme subject to change. All events qualify for 1.5 hours of structured training under Philanthropy Impact, STEP and other self-certified CPD schemes. Cancellations must be received in writing at least 7 working days prior to the event and will be subject to a £15 cancellation fee. It is regretted that cancellations made after

this time will not be accepted and the delegate will be liable for the full event fee. As joint owners of The Philanthropy Programme, Philanthropy Impact and STEP have joint ownership of all data, including delegate data. Data will not be shared with any third party organisations. By registering for events, you consent to receiving related emails from Philanthropy Impact and STEP.

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